



SuperHelp Australia Pty. Ltd.

ABN 60 061 126 663

SMSF set up kit order form

Address: PO Box 208
Hurstville NSW 1481
Email: info@superhelp.com.au
Phone: 1 300 736 453
Fax: (02) 8456 5904

Complete the form below. Your SMSF trust deed will be created using the details you provide here. Use this form if you are the only member and you do not have a corporate trustee.

1 SMSF Name:

2 SMSF Establishment Date:

3 Please select your preference to receive SMSF Setup Kit (If by mail, additional charge of \$20 applies) :

Email Mail

4 Member Details

Title (Mr / Mrs/ Ms / etc):

Surname:

Given Names:

Date of Birth:

Place of Birth (City, State & Country):

Occupation:

Address:

5 Is any trustee an employer of another trustee? (Y/N)

5.1 If the answer above is "Y", are the two related by family? (Y/N)

6 If the fund has only one member and has a second individual who will act as the second trustee, provide details of this second individual:

Title:

Name:

Date of Birth:

Place of Birth:

Address:



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To SuperHelp Australia Pty. Ltd.

You are appointed to act as our agent to procure a Trust Deed and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereunder. In consideration for you acting as our agent, we shall pay you such amount as agreed.

I understand that the initial fee paid is non-refundable.

I declare that I have not received advice from SuperHelp Australia Pty. Ltd. regarding my decision to start a SMSF.

I am unaware, or have no reasonable grounds to suspect, that a person who is, or is acting as, a responsible officer of the trustee is a disqualified person as defined in section 120(1) of the Superannuation Industry (Supervision) Act 1993.

Name:

Signature:

Date:

Mailing Address:

Contact Phone: (Work)
 (Home)
 (Mobile)

Email: