



# SuperHelp Australia Pty. Ltd.

ABN 60 061 126 663

## SMSF Rules Update order form

Address: PO Box 208  
Hurstville NSW 1481  
Email: [info@superhelp.com.au](mailto:info@superhelp.com.au)  
Phone: 1 300 736 453  
Fax: (02) 8456 5904

Complete the form below to update the rules of your Trust Deed. Your SMSF trust deed will be updated using the details you provide here. Supply additional information in attachment(s) if space in this form is not sufficient. Do not use this form if you are changing the structure or trustees of your SMSF or have lost the original trust deed.

**1** SMSF Name

**2** Date of Establishment of original Deed

**3** Date of the ordered Trust Deed update

**4** Please select your preference to receive Rules Update Kit (If by mail, additional charge of \$20 applies) :

Email  Mail

**5** Has the fund's original deed which established the SMSF been amended previously? (Y/N). If the answer is "Y", please provide following details.

### Amendment 1

Name of the earlier amending Deed:

Date of Amending deed:

Names of all the members/trustees/directors in the earlier amending deed:

### Amendment 2

Name of the earlier amending Deed:

Date of Amending deed:

Names of all the members/trustees/directors in the earlier amending deed:

**6** Select the structure of the SMSF  Individual Trustee  Corporate Trustee

**7** If the Trustee is a company, provide details

Company Name

ACN

Address

Number of Directors

**8** If the Trustee is an individual, tick the appropriate box  Single member fund  2 - 4 members fund



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### 9 Provide details of all trustees/members/directors

**Individual 1** Title (Mr / Mrs/ Ms / etc)

Full Name:

Date of Birth:

Address:

Select positions held:  Trustee  Member  Director

**Individual 2** Title (Mr / Mrs/ Ms / etc)

Full Name:

Date of Birth:

Address:

Select positions held:  Trustee  Member  Director

**Individual 3** Title (Mr / Mrs/ Ms / etc)

Full Name:

Date of Birth:

Address:

Select positions held:  Trustee  Member  Director

**Individual 4** Title (Mr / Mrs/ Ms / etc)

Full Name:

Date of Birth:

Address:

Select positions held:  Trustee  Member  Director



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To SuperHelp Australia Pty. Ltd.

You are appointed to act as our agent to procure a SMSF Update Kit and ancillary legal documentation from a solicitor, the particulars for such trust deed and legal documents being set out hereunder. In consideration for you acting as our agent, we shall pay you such amount as agreed.

I understand that the fee paid is non-refundable.

I understand that the completion of this order will not change the structure or trustees of our SMSF.

I declare that I have not received advice from SuperHelp Australia Pty. Ltd. regarding update of the trust deed.

I am unaware, or have no reasonable grounds to suspect, that a person who is, or is acting as, a responsible officer of the trustee is a disqualified person as defined in section 120(1) of the Superannuation Industry (Supervision) Act 1993.

Name:

Signature:

Date:

Mailing Address: